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VITAMIN

01

Calcium Pantothenate prices continued to hover near the bottom this month amid sluggish demand. Prevailing offers for new stocks are around USD 4.62/KG, while some older stocks are available at lower prices. As producers are already selling below cost, further downside room is limited, and the market is expected to remain largely stable in the near term.

AMINO ACID

02

Effective immediately, AHB Biotechnology has updated its feed-grade quotations: Valine from USD 1,453/MT, Arginine from USD 2,840/MT, and Tryptophan at USD 3,765/MT.

API

03

- Guizhou Yixin Yangyang Technology Development Co., Ltd. recently disclosed a project on the relevant government portal for the production of 3,000 MT/year of p-chlorophenylglycine (or phenylglycine) and 3,200 MT/year of pharmaceutical intermediates. p-Chlorophenylglycine is a common intermediate in the industrial production of chlorfenapyr, a highly effective and low-toxicity insecticide. Phenylglycine is an important pharmaceutical intermediate widely used in the synthesis of β -lactam antibiotics such as ampicillin, cephalexin, and cephadrine, as well as in the production of peptide hormones and various pesticides.
- Florfenicol supply remains tight as producers undergo maintenance shutdowns and suspend price quotations. Market inquiries and transactions have picked up recently, with current prices ranging between USD 21.80-22.45/KG and a firm-to-strong outlook in the near term.

FOOD ADDITIVE

04

Chenguang Biotech is advancing its share buyback plan, while its stevia production line upgrade is expected to be completed in Q3, nearly doubling capacity. The company also reported a recovery in food-grade lutein sales and continued growth in its lycopene business.

Reported by Candice, Shea and Sharon

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